

SUPPLEMENT DATED 6 MAY 2021 TO THE BASE PROSPECTUS DATED 18 DECEMBER 2020

LEVERAGE SHARES PUBLIC LIMITED COMPANY
(a company incorporated with limited liability in Ireland)



COLLATERALISED EXCHANGE TRADED SECURITIES PROGRAMME

This Supplement (the "**Supplement**") dated 6 May 2021 is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 18 December 2020 and the supplement to the aforementioned base prospectus dated 4 March 2021 (the "**Base Prospectus**") prepared by Leverage Shares plc (the "**Issuer**") in connection with its collateralised exchange traded securities programme (the "**Programme**"). The purpose of this Supplement is to add additional equity security Reference Assets to the list set out in the Base Prospectus, to add Euronext Dublin to the list of potential listing venues in the Base Prospectus and to amend drafting errors in the Base Prospectus. Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The Central Bank only approves this Base Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

This Supplement has also been approved by the Financial Conduct Authority ("**FCA**") as competent authority under the UK Prospectus Regulation (as defined below). The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 ("**UK Prospectus Regulation**"). Such approval by the FCA should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities. The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in the United Kingdom and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in Ireland, France, Italy, Spain, Germany and the Netherlands and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as

supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Investors should be aware of their rights under Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation. In accordance with Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation, investors who have agreed to purchase or subscribe for ETP Securities before this Supplement is published have the right, exercisable before the end of the period of three working days beginning with the working day after the date on which this Supplement is published, to withdraw their acceptances, which right shall thereafter expire at the close of business on 11 May 2021. Investors wishing to withdraw their acceptances should contact their brokers for details of how to exercise this right.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated into the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of ETP Securities issued under the Programme since the publication of the Base Prospectus.

References to “this Base Prospectus” in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Supplement.

AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented in the manner described below.

The following wording shall be added after the seventh paragraph on page 2 of the Base Prospectus:

“Application may be made to the Irish Stock Exchange plc, trading as Euronext Dublin (“**Euronext Dublin**”) for ETP Securities issued under this Programme to be admitted to the Official List of Euronext Dublin and to trading on the regulated market of Euronext Dublin.”

The eighth paragraph on page 2 shall be amended to read as follows:

“References in this Base Prospectus to ETP Securities being “listed” (and all related references) shall mean that such ETP Securities have been admitted to trading on some or all of (i) the London Stock Exchange; (ii) Cboe; (iii) the Frankfurt Stock Exchange; (iv) the Italian Stock Exchange, including SeDeX; (v) Euronext Paris; (vi) Euronext Amsterdam; (vii) Euronext London; (viii) Euronext Dublin and/or an alternative market, which are each regulated markets or multilateral trading facilities for the purposes of Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments (as amended, “**MIFID II**”). The relevant Final Terms in respect of the issue of any ETP Securities will specify which exchange(s) or trading facilities the ETP Securities will be admitted to trading on. “

DESCRIPTION OF THE PROGRAMME

The following shall be added as a final paragraph to the “Listing and Admission to Trading” section on page 47 of the Base Prospectus:

“Application may be made to Euronext Dublin for ETP Securities issued under this Programme to be admitted to the Official List of Euronext Dublin and to trading on the regulated market of Euronext Dublin.”

DESCRIPTION OF THE REFERENCE ASSETS

The following shall be deleted from the first table appearing under the heading “(i) equity securities” beginning on page 68 of the Base Prospectus:

Name of issuer of Reference Asset	Address of issuer of Reference Asset	Country of Incorporation	Ticker of Reference Asset	Regulated market or equivalent third country market on which the ADR is admitted to trading	General description and nature of business of issuer of the Reference Asset
Alibaba Group Holding Ltd.	699 Wang Shang Road Binjiang District Hangzhou, 310052 China	China	BABA	New York Stock Exchange https://www.nyse.com/quote/XNYS:BABA	Alibaba Group Holding Limited operates as a holding company. The Company provides internet infrastructure, e-commerce, online financial, and internet content services through its subsidiaries. Alibaba Group Holding offers its products and services worldwide. Further information on the issuer of the Reference Asset can be found at https://www.alibabagroup.com/en/ir/home

The following shall be added to the first table appearing under the heading “(i) equity securities” beginning on page 68 of the Base Prospectus:

Name of issuer of Reference Asset	Address of issuer of Reference Asset	Country of Incorporation	Ticker of Reference Asset	Regulated market or equivalent third country market on which the ADR is admitted to trading	General description and nature of business of issuer of the Reference Asset
Airbnb, Inc.	888 Brannan Street Suite 4 San Francisco	United States of America	ABNB	https://www.nyse.com/quote/XNGS:ABNB	Airbnb, Inc. operates an online marketplace for travel information and booking services. The Company offers

	CA 94103				<p>lodging, home-stay, and tourism services via websites and mobile applications. Airbnb serves clients worldwide.</p> <p>Further information on the issuer of the Reference Asset can be found at: https://investors.airbnb.com/home/default.aspx</p>
Plug Power, Inc.	968 Albany Shaker Road Latham NY 12110	United States of America	PLUG	https://www.nyse.com/quote/XNCM:PLUG	<p>Plug Power, Inc. designs, develops, manufactures and commercialises fuel cell systems for electric lift trucks and materials handling equipment. The Company offers its products globally to retail, grocery and institutional food distribution centers, as well as manufacturing facilities.</p> <p>Further information on the issuer of the Reference Asset can be found at: https://www.ir.plugpower.com/Home/default.aspx</p>
The Walt Disney Company	500 South Buena Vista Street Burbank CA	United States of America	DIS	https://www.nyse.com/quote/XNYS:DIS	<p>The Walt Disney Company is an entertainment company with operations in media networks, park experiences and customer products, studio entertainment and direct-to-customer networks and channels. The Company serves customers worldwide.</p>

					Further information on the issuer of the Reference Asset can be found at: https://thewaltdisneycompany.com/investor-relations/
Palantir Technologies Inc.	1555 Blake Street Suite 250 Denver, CO 80202	United States of America	PLTR	https://www.nyse.com/quote/XNYS:PLTR	Palantir Technologies Inc, develops software to analyse information. The Company offers solutions support for many kinds of data including structured, unstructured, relational, temporal and geospatial. Palantir Technologies serves customers worldwide. Further information on the issuer of the Reference Asset can be found at: https://investors.palantir.com/
Roku, Inc.	1155 Coleman Ave San Jose CA 95110	United States of America	ROKU	https://www.nyse.com/quote/XNGS:ROKU	Roku, Inc. designs and manufactures consumer electronic products. The Company offers wireless enabled devices that stream audio and video content from the internet to home entertainment systems. Roku serves customers globally. Further information on the issuer of the Reference Asset can be found at: https://ir.roku.com/
Peloton Interactive, Inc.	125 West 25 th Street 11 th Floor New York	United States of America	PTON	https://www.nyse.com/quote/XNGS:PTON	Peloton Interactive, Inc. provides recreational facilities and services. The Company offers workout bikes for indoor

	NY 1001				<p>cycling, as well as other fitness related instruments. Peloton Interactive serves customers worldwide.</p> <p>Further information on the issuer of the Reference Asset can be found at: https://investor.onepeloton.com/</p>
Coinbase Global, Inc.	100 Pine Street Suite 1250 San Francisco CA 94111	United States of America	COIN	https://www.nyse.com/quote/XNGS:COIN	<p>Coinbase Global, Inc. provides data and transaction processing services. The Company offers digital currency wallet and platform for general transactions. Coinbase serves customers worldwide,</p> <p>Further information on the issuer of the Reference Asset can be found at: https://investor.coinbase.com/home/default.aspx</p>

The following shall be added to the second table appearing under the heading “(i) equity securities” beginning on page 68 of the Base Prospectus:

Name of the ADR and issuer depository bank	Name of the underlying equity security	Address of issuer of underlying equity security	Country of Incorporation of underlying equity security	Ticker of ADR	Regulated market or equivalent third country market on which the ADR is admitted to trading	General description and nature of business of issuer of the underlying equity security
JD.com Inc. ADS issued by Deutsche	JD.com Inc.	JD Building 18 Kechuang	China	JD	New York Stock Exchange	JD.com, Inc. is an online direct sales company in China. The Company offers a wide

Bank Trust Company Americas		11 Str BDA Beijing 101111 China			https://www.nyse.com/quote/XNGS:JD	selection of products through its website and mobile applications. JD.com sells appliances, computers, digital products, communication products, garments, books and household items to consumers and vendors. Further information can be found at: https://ir.jd.com/
Alibaba Group Holding Ltd ADS issued by Citibank, N.A.	Alibaba Group Holding Ltd.	699 Wang Shang Road Binjiang District Hangzhou, 310052 China	China	BABA	New York Stock Exchange https://www.nyse.com/quote/XNYS:BABA	Alibaba Group Holding Limited operates as a holding company. The Company provides internet infrastructure, e-commerce, online financial, and internet content services through its subsidiaries. Alibaba Group Holding offers its products and services worldwide. Further information on the issuer of the Reference Asset can be found at https://www.alibabagroup.com/en/ir/home
Baidu, Inc. ADS issued by Bank of New York Mellon	Baidu Inc.	Baidu Campus 10 Shangdi 10 th Street, Haidian	China	BIDU	New York Stock Exchange	Baidu, Inc. operates an internet search engine. The Company offers algorithmic search,

		Beijing, 100085			https://www.nyse.com/quote/XNGS:BDU	enterprise search, news, MP3 and image searches, voice assistance, online storage and navigation services. Baidu serves clients globally. Further information can be found at: https://ir.baidu.com/investor-overview
Sea Limited ADS issued by Bank of New York Mellon	Sea Limited	1 Fusionopolis Place No 17-10 Galaxis Singapore, 138522	Singapore	SE	New York Stock Exchange https://www.nyse.com/quote/XNYS:SE	Sea Limited offers information technology services. The Company provides online personal computer and mobile digital content, e-commerce and payment platforms. Sea Limited serves customers worldwide. Further information can be found at: https://www.sea.com/investor/home
Pinduoduo Inc. ADS issued by Deutsche Bank Trust Company Americas	Pinduoduo Inc.	Pinduoduo Inc. 28F 533 Loushanguan Road	China	PDD	New York Stock Exchange https://www.nyse.com/quote/XNGS:PDD	Pinduoduo Inc. operates as an e-commerce platform. The Company offers a wide range of merchandise online

		Changning District Shanghai 200051				including groceries, fashion, beauty and electronics. Pinduoduo serves customers worldwide. Further information can be found at: https://investor.pinduoduo.com/
NIO Inc. ADS issued by Deutsche Bank Trust Company Americas	NIO Inc.	Building 20, No 56 AnTuo Road AnTing Town, Jiading District Shanghai 201804	China	NIO	New York Stock Exchange https://www.nyse.com/quote/XNYS:NIO	NIO Inc. manufactures and sells automobiles. The Company offers electric vehicles and parts as well as battery charging services. NIO serves customers worldwide. Further information can be found at: https://ir.nio.com/

ADR DEPOSITARY BANK INFORMATION

The first sentence under the heading “Deutsche Bank AG”, which appears in the “ADR Depositary Bank Information” section which appears after the aforementioned table of ARDs shall be amended to read as follows:

“Deutsche Bank AG is the parent company of Deutsche Bank Group and Deutsche Bank Trust Company Americas.”

FINAL TERMS

The following wording appearing at Section 14 of Part A of the Final Terms on page 135 of the Base Prospectus:

“[To track the [Index]/[To pursue the [FANG+ Strategy]/[FANG+-1x Daily Short Strategy]/[FANG +2x Daily Leveraged Strategy]/[Kronos Investment Strategy]/[Short Volatility Long Tech Investment Strategy]”

shall be amended to read as follows:

“[To track the [insert relevant Index from the list set out in the section “Description of the Indices” in the Base Prospectus]/[To pursue the [insert relevant Investment Strategy from the list set out in the section “Description of the Investment Strategies” in the Base Prospectus]”

The following shall be added as a final paragraph to Section 1 of Part B of the Final Terms at page 138 of the Base Prospectus:

“[Application has been made for the Series of ETP Securities to which these Final Terms apply to be admitted to the Official List of Euronext Dublin and to trading on the regulated market of Euronext Dublin.]”

DESCRIPTION OF THE INDICES

The following shall be added to the table of Indices under section “Description of the Indices” beginning on page 157 of the Base Prospectus:

Index	Index Sponsor	Applicable Information Source
iSTOXX Leveraged 3x ABNB Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x PLUG Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x DIS Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x PLTR Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x ROKU Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x JD Index	STOXX Limited	https://www.stoxx.com/indices

iSTOXX Leveraged 3x PTON Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x AMD Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x TWTR Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x BABA	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x UBER Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x BIDU Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 2x COIN Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x COIN Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x COIN Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x ABNB Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x PLUG Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x DIS Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x PLTR Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x ROKU Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x JD Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x PTON Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -3x TSLA Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x BIDU Index	STOXX Limited	https://www.stoxx.com/indices

DESCRIPTION OF THE INVESTMENT STRATEGIES

The following shall be added to the end of the Description of the Investment Strategies section which begins on page 163 of the Base Prospectus:

“4. NORMAL EXPOSURE INVESTMENT STRATEGIES

The Issuer may issue Series of ETP Securities which employ the investment strategies listed below. The investment objective of such investment strategies will be to provide a Normal Exposure to the corresponding Reference Assets listed in the table below. The fee applicable to such Series will be an Arranger Fee which is charged daily at the per annum rate set out in the table below on the ETP Security Value of the ETP Securities held by an ETP Securityholder.

Name of the Investment Strategy	Reference Asset Equity	Arranger Fee
Tesla Tracker Investment Strategy	Shares of Tesla Inc.	0.15%
Amazon Tracker Investment Strategy	Shares of Amazon Inc.	0.15%
Plug Power Tracker Investment Strategy	Shares of Microsoft Corp	0.15%
JD.com Tracker Investment Strategy	JD.com American Depositary Shares	0.15%
Microsoft Tracker Investment Strategy	Shares of Microsoft Corp	0.15%
Alphabet Tracker Investment Strategy	Shares of Alphabet Inc.	0.15%
Facebook Tracker Investment Strategy	Shares of Facebook Inc.	0.15%
Apple Tracker Investment Strategy	Shares of Apple Inc.	0.15%
Netflix Tracker Investment Strategy	Shares of Netflix, Inc.	0.15%
AIRBNB Tracker Investment Strategy	Shares of AIRBNB, Inc.	0.15%
Baidu Tracker Investment Strategy	Baidu, Inc. American Depositary Shares	0.15%
Shopify Tracker Investment Strategy	Shares of Shopify Inc.	0.15%

Sea Tracker Investment Strategy	Sea Limited American Depositary Shares	0.15%
Pinduoduo Tracker Investment Strategy	Pinduoduo Inc. American Depositary Shares	0.15%
NIO Tracker Investment Strategy	NIO Inc. American Depositary Shares	0.15%
Palantir Investment Strategy	Palantir Technologies Inc. American Depositary Shares	0.15%
Coinbase Investment Strategy	Shares of Coinbase Global, Inc.	0.15%

KRONOS INVESTMENT STRATEGY

The first paragraph under the heading “Fees” on page 165 of the Base Prospectus shall be amended to read as follows:

“For ETP Securities which pursue the Kronos Investment Strategy the following annual fees are applicable and will accrue on a daily basis: (1) the Arranger Fee; and (2) in the case of Leveraged Exposures, a margin interest rate, calculated by the Determination Agent equal to the Benchmark Rate plus 2%, subject to adjustment in accordance with the terms of the Margin Account Agreement; and (3) in the case of Short Exposures, a Securities Lending Fee.”

GENERAL INFORMATION

The first paragraph of point 6 on page 190 shall be amended to read as follows:

“It is expected that each Series of ETP Securities that is to be listed and admitted to trading on the regulated markets of the London Stock Exchange and/or Cboe and/or the Frankfurt Stock Exchange and/or the Italian Stock Exchange and/or Euronext Paris and/or Euronext Amsterdam and/or Euronext London and/or Euronext Dublin will be admitted separately as and when issued, subject only to the issue of ETP Securities initially representing the ETP Securities of such Series.”