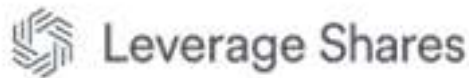


SUPPLEMENT DATED 4 MARCH 2021 TO THE BASE PROSPECTUS DATED 18 DECEMBER 2020

LEVERAGE SHARES PUBLIC LIMITED COMPANY (a company incorporated with limited liability in Ireland)



COLLATERALISED EXCHANGE TRADED SECURITIES PROGRAMME

This Supplement (the "**Supplement**") dated 4 March 2021 is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 18 December 2020 (the "**Base Prospectus**") prepared by Leverage Shares plc (the "**Issuer**") in connection with its collateralised exchange traded securities programme (the "**Programme**"). The purpose of this Supplement is to add additional equity security Reference Assets to the list set out in the Base Prospectus and to correct a drafting error in the Base Prospectus. Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The Central Bank only approves this Base Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

This Supplement has also been approved by the Financial Conduct Authority ("**FCA**") as competent authority under the UK Prospectus Regulation (as defined below). The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 ("**UK Prospectus Regulation**"). Such approval by the FCA should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in Ireland, the United Kingdom, France, Italy, Spain, Germany and the Netherlands and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Investors should be aware of their rights under Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation. In accordance with Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation, investors who have agreed to purchase or subscribe for ETP Securities before this Supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplement is published, to withdraw their acceptances, which right shall thereafter expire at the close of business on 8 March 2021. Investors wishing to withdraw their acceptances should contact their brokers for details of how to exercise this right.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated into the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of ETP Securities issued under the Programme since the publication of the Base Prospectus.

References to “this Base Prospectus” in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Supplement.

AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented in the manner described below.

DESCRIPTION OF THE PROGRAMME

The following wording appearing on page 43 of the Base Prospectus relating to the section entitled “Reference Assets”:

“(a) equity securities;”

shall be amended to: “(a) equity securities, including American Depositary Receipts (ADRs) that represent equity securities;”

The wording under the heading “Equity Securities” appearing in the “Reference Assets” section on page 43 of the Base Prospectus shall be amended to read as follows:

“The Reference Assets may be comprised of an equity security or ADRs that represent equity securities admitted to trading on a “regulated market” or “equivalent third country market” within the meaning of the Prospectus Regulation and Commission Delegated Regulation (EU) 2019/980 supplementing the Prospectus Regulation.”

DESCRIPTION OF REFERENCE ASSETS

The first sentence of the first paragraph under the section headed “(i) Equity Securities” appearing on page 68 shall be amended to read as follows:

“The Issuer may issue a Series of ETP Securities designating any of the equity securities, including ADRs representing equity securities, listed in the below tables as the Reference Assets”.

The following security shall be added to the table of Reference Assets under section “(i) Equity Securities” beginning on page 68 of the Base Prospectus:

Name of issuer of Reference Asset	Address of issuer of Reference Asset	Country of Incorporation	Ticker of Reference Asset	Regulated market or equivalent third country market on which the Reference Asset is admitted to trading	General description and nature of business of issuer of the Reference Asset
Square, Inc.	1455 Market Street, Suite 600, San Francisco, CA 94103 United States	United States of America	SQ	New York Stock Exchange https://www.nyse.com/quote/XNYS:SQ	Square, Inc. provides mobile payment solutions. The Company develops point-of-sale software that helps in digital receipts, inventory and sales reports as well as offering analytics and feedback. Square also provides financial and marketing services. Further information on the issuer of the Reference Asset can be found at: https://squareup.com/us/en/about/investors

The following table shall be added after the table of Reference Assets beginning on page 68:

Name of the ADR and issuer depository bank	Name of the underlying equity security	Address of issuer of underlying equity security	Country of Incorporation of underlying equity security	Ticker of ADR	Regulated market or equivalent third country market on which the ADR is admitted to trading	General description and nature of business of issuer of the underlying equity security
HSBC Holdings plc ADR issued by Bank of New York Mellon	HSBC Holdings plc	8 Canada Square, 42 nd Floor, London, E14 5HQ, United Kingdom	United Kingdom	HSBC	New York Stock Exchange https://www.nyse.com/quote/XNYS:HSBC	HSBC Holdings plc is the holding company for the HSBC Group. The Company provides a variety of international banking and financial services, including retail and corporate banking, trade, trusteeship, securities, custody, capital markets, treasury, private and investment banking and insurance. HSBC Holdings operates worldwide.,

						Further information can be found at: https://www.hsbc.com/investors/shareholder-information/manage-your-shareholding
Barclays plc ADR issued by JPMorgan Chase Bank, N.A.	Barclays plc	1 Churchill Place London, E14 5HP United Kingdom	United Kingdom	BCS	New York Stock Exchange https://www.nyse.com/quote/XNYS:BCS	Barclays plc is a global financial services provider engaged in retail banking, credit cards, wholesale banking, wealth management and investment management services. Further information can be found at: https://home.barclays/investor-relations/
Lloyds Banking Group plc ADR issued by Bank of New York Mellon	Lloyds Banking Group plc	25 Gresham Street, London EC2V 7HN, United Kingdom	United Kingdom	LYG	New York Stock Exchange https://www.nyse.com/quote/XNYS:LYG	Lloyds Banking Group plc, through its subsidiaries and associated companies, offers a range of banking and financial services. The Company provides retail banking, mortgages, pension, asset management, insurance services, corporate banking and treasury services. Further information can be found at: https://www.lloydsbankinggroup.com/investors.html

<p>Royal Dutch Shell plc ADR Class A issued by JPMorgan Chase Bank, N.A.</p>	<p>Royal Dutch Shell plc</p>	<p>Carel van Bylandtlaan 30, The Hague, 2596 HR Netherlands</p>	<p>The Netherlands</p>	<p>RDS.A</p>	<p>New York Stock Exchange https://www.nyse.com/quote/XNYS:RDS.A</p>	<p>Royal Dutch Shell plc, through its subsidiaries, explores, produces and refines petroleum. The Company produces fuels, chemicals and lubricants. Royal Dutch Shell owns and operates gasoline filling stations worldwide.</p> <p>Further information can be found at: https://www.shell.com/investors.html</p>
<p>BP Plc ADR issued by JPMorgan Chase Bank, N.A.</p>	<p>BP plc</p>	<p>1 Saint James's Square London, SW1Y 4PD United Kingdom</p>	<p>United Kingdom</p>	<p>BP</p>	<p>New York Stock Exchange https://www.nyse.com/quote/XNYS:BP</p>	<p>BP plc is an oil and petrochemicals company. The Company explores for and produces oil and natural gas, refines, markets and supplies petroleum products, generates solar energy and manufactures and markets chemicals.</p> <p>Further information can be found at: https://www.bp.com/en/global/corporate/investors.html</p>
<p>Vodafone Group plc ADR issued by Deutsche Bank AG</p>	<p>Vodafone Group plc</p>	<p>Vodafone House The Connection Newbury, RG14 2FN United Kingdom</p>	<p>United Kingdom</p>	<p>VOD</p>	<p>New York Stock Exchange https://www.nyse.com/quote/XNGS:VOD</p>	<p>Vodafone Group plc provides wireless communications services. The Company offers mobile telecommunications services including voice and data communications.</p> <p>Further information can be found at:</p>

						
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ADR Depository Bank Information

The Bank of New York Mellon

The Bank of New York Mellon is a banking corporation organised pursuant to the laws of the State of New York, whose registered office and corporate headquarters is located at 240 Greenwich St, NY, NY 10286, USA. The Bank of New York Mellon was formed from the merger of the Bank of New York and the Mellon Financial Corporation on 2 July 2007.

The Bank of New York Mellon is supervised and regulated by the New York State Department of Financial Services and the US Federal Reserve and is authorised by the Prudential Regulation Authority (“PRA”) (Firm Reference Number: 122467).

The Bank of New York Mellon is listed on the New York Stock Exchange and its LEI HPPFHU00Q28E4N0NFVK49.

JPMorgan Chase Bank N.A.

JPMorgan Chase Bank N.A. is the principal bank subsidiary of JPMorgan Chase & Co, which is a leading global financial services firm and one of the largest banking institutions in the United States of America. JPMorgan Chase & Co. was incorporated under the laws of the State of Delaware on 28 October 1968. JPMorgan Chase & Co. is listed on the New York Stock Exchange

JPMorgan Chase Bank N.A.’s registered address and corporate headquarters is located at 1111 Polaris Parkway, Columbus, OH 43240 and its LEI is 7H6GLXDRUGQFU57RNE97.

Deutsche Bank AG

Deutsche Bank AG is the parent company of Deutsche Bank Group. Deutsche Bank AG was established under the laws of Germany on 22 January 1870 and was granted its banking license on 10 March 1870. It is registered in the Commercial Register of the District Court Frankfurt am Main under registration number HRB 30000. Deutsche Bank AG is multinational investment bank and financial services company and is listed on the New York Stock Exchange.

Deutsche Bank AG’s registered and head office is located at Taunusanlage 12 Frankfurt an Main, 60325, Germany and its LEI is 7LTFWZYICNSX8D621K86.

The table at the end of the section “(i) Equity Securities” appearing on page 75 of the Base Prospectus shall be amended to read as follows:

Admission to trading	Admitted to trading on a “regulated market” or an “equivalent third country market” within the meaning of the Prospectus Regulation and Commission Delegated Regulation (EU) 2019/980 supplementing the Prospectus Regulation
Legal Nature	Equity security or ADR representing an equity security.

FINAL TERMS

The following wording appearing at section 21 of Part A of the Final Terms on page 136 of the Base Prospectus

“[The Reference Asset in respect of the ETP Securities is the following equity security: Advanced Micro Devices, Inc./Alibaba Group Holding Ltd./Alphabet Inc./Amazon.com Inc./Apple Inc./Citigroup Inc./Facebook Inc./Goldman Sachs Group Inc./JPMorgan Chase & Co./Micron Technology, Inc./Microsoft Corporation/Visa Inc./Netflix Inc./NVIDIA Corporation /Salesforce.com,Inc./ Tesla Inc./Twitter Inc./Uber Technologies Inc.]/[Not applicable]”

shall be amended to read as follows:

“[The Reference Asset in respect of the ETP Securities is the following: [insert the relevant equity security from the list set out in the section “Description of Reference Assets” in the Base Prospectus]/[insert the relevant ADR representing an equity security from the list set out in the section “Description of Reference Asset in the Base Prospectus]/[Not applicable]”

DESCRIPTION OF THE INDICES

The following shall be added to the table of Indices under section “Description of the Indices” beginning on page 157 of the Base Prospectus:

Index	Index Sponsor	Applicable Information Source
iSTOXX Leveraged 3x SQ Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x HSBC Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x BCS Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x LYG Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x RDS.A Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x BP Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Leveraged 3x VOD Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -2x TSLA Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x SQ Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x HSBC	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x BCS Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x LYG Index	STOXX Limited	https://www.stoxx.com/indices

iSTOXX Inverse Leveraged -1x RDS.A Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x BP Index	STOXX Limited	https://www.stoxx.com/indices
iSTOXX Inverse Leveraged -1x VOD Index	STOXX Limited	https://www.stoxx.com/indices