

Leverage Shares plc

October 31, 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

INTEREST NOTIFICATION

IncomeShares Gold+ Yield ETP (ISIN XS2852999775)
IncomeShares NVIDIA (NVDA) Options ETP (ISIN XS2852999692)
IncomeShares Tesla (TSLA) Options ETP (ISIN XS2852999429)
IncomeShares Nasdaq 100 Options (0DTE) ETP (XS2875105608)
IncomeShares S&P500 Options (0DTE) ETP (XS2875106242)
IncomeShares Amazon (AMZN) Options ETP (XS2901884408)
IncomeShares Apple (AAPL) Options ETP (XS2901884663)
IncomeShares Alphabet (GOOG) Options ETP (XS2901885041)
IncomeShares META Options ETP (XS2901885553)
IncomeShares Microsoft (MSFT) Options ETP (XS2901886288)
IncomeShares Coinbase (COIN) Options ETP (XS2901886445)

(each a “Series” and together, the “Relevant Series”)

In connection with the payment of Interest Amounts in respect of the Relevant Series, Leverage Shares plc (the (“**Issuer**”)) hereby gives notice of the below details, pursuant to Condition 20.3 of the Conditions of the ETP Securities:

Details	Date
Interest Declaration Date	October 31 th 2024
Interest Ex Date	November 1 st 2024
Record Date	November 4 th 2024
Interest Payment Date	November 12 th 2024

Relevant Series	Interest Amount (USD \$)
IncomeShares Gold+ Yield ETP	0.0523 per ETP Security
IncomeShares NVIDIA (NVDA) Options ETP	0.2374 per ETP Security
IncomeShares Tesla (TSLA) Options ETP	0.4825 per ETP Security
IncomeShares Nasdaq 100 Options (0DTE) ETP	0.392 per ETP Security
IncomeShares S&P500 Options (0DTE) ETP	0.263 per ETP Security
IncomeShares Amazon (AMZN) Options ETP	0.270 per ETP Security
IncomeShares Apple (AAPL) Options ETP	0.120 per ETP Security
IncomeShares Alphabet (GOOG) Options ETP	0.230 per ETP Security
IncomeShares META Options ETP	0.320 per ETP Security
IncomeShares Microsoft (MSFT) Options ETP	0.120 per ETP Security
IncomeShares Coinbase (COIN) Options ETP	0.870 per ETP Security

Capitalised terms used, but not defined, in this Interest Notification shall have the meaning given thereto in the Master Definitions Schedule in relation to the Programme dated 17 July 2024.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc