

Leverage Shares plc

25 October 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF INTEREST AMOUNT PAYMENTS CALENDAR

IncomeShares Amazon (AMZN) Options ETP (XS2901884408)
IncomeShares Apple (AAPL) Options ETP (XS2901884663)
IncomeShares Alphabet (GOOG) Options ETP (XS2901885041)
IncomeShares META Options ETP (XS2901885553)
IncomeShares Microsoft (MSFT) Options ETP (XS2901886288)
IncomeShares Coinbase (COIN) Options ETP (XS2901886445)
(each a “Series” and together, the “Relevant Series”)

Leverage Shares plc (the (“**Issuer**”)) hereby gives notice that it intends to make payments of Interest Amounts each month, in respect of the Relevant Series, as further detailed in the below table:

2024				
Month	Declaration Date	Interest Ex Date	Record Date	Interest Payment Date
October	Thu, 31/10/2024	Fri, 01/11/2024	Mon, 04/11/2024	Tue, 12/11/2024
November	Fri, 29/11/2024	Mon, 02/12/2024	Tue, 03/12/2024	Wed, 11/12/2024
December	Tue, 31/12/2024	Thu, 02/01/2025	Fri, 03/01/2025	Mon, 13/01/2025
2025				
Month	Declaration Date	Interest Ex Date	Record Date	Interest Payment Date
January	Fri, 31/01/2025	Mon, 03/02/2025	Tue, 04/02/2025	Wed, 12/02/2025
February	Fri, 28/02/2025	Mon, 03/03/2025	Tue, 04/03/2025	Wed, 12/03/2025
March	Mon, 31/03/2025	Tue, 01/04/2025	Wed, 02/04/2025	Thu, 10/04/2025
April	Wed, 30/04/2025	Thu, 01/05/2025	Fri, 02/05/2025	Mon, 12/05/2025
May	Fri, 30/05/2025	Mon, 02/06/2025	Tue, 03/06/2025	Wed, 11/06/2025
June	Mon, 30/06/2025	Tue, 01/07/2025	Wed, 02/07/2025	Thu, 10/07/2025

July	Thu, 31/07/2025	Fri, 01/08/2025	Mon, 04/08/2025	Tue, 12/08/2025
August	Fri, 29/08/2025	Mon, 01/09/2025	Tue, 02/09/2025	Wed, 10/09/2025
September	Tue, 30/09/2025	Wed, 01/10/2025	Thu, 02/10/2025	Fri, 10/10/2025
October	Fri, 31/10/2025	Mon, 03/11/2025	Tue, 04/11/2025	Wed, 12/11/2025
November	Fri, 28/11/2025	Mon, 01/12/2025	Tue, 02/12/2025	Wed, 10/12/2025
December	Wed, 31/12/2025	Fri, 02/01/2026	Mon, 05/01/2026	Tue, 13/01/2026

All the above dates remain subject to change at the discretion of the Issuer. Any such changes shall be notified, to ETP Securityholders, in advance.

In addition, on each Interest Declaration Date, which shall be at least five Business Days prior to each Interest Payment Date, the Issuer shall cause the following details to be notified to ETP Securityholders in accordance with Condition 20.3:

- (i) the Interest Payment Date;
- (ii) the Interest Amount;
- (iii) the Interest Ex Date; and
- (iv) the Record Date.

Capitalised terms used, but not defined, in this Interest Notification shall have the meaning given thereto in the Master Definitions Schedule in relation to the Programme dated 17 July 2024.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc