

Lower risk

Higher risk

movements in the markets.



The risk indicator assumes you keep the product for 1 year. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily, or you may have to sell at a price that significantly impacts on how much you get back.

We have classified this product as class 4 out of 7, which is a medium risk class.

This rates the potential losses from future performance at a medium level, and poor market conditions could impact the capacity to pay you.

Be aware of currency risk. If you buy this product in a currency different than USD, the final return you will get will depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 1 year Example Investment: USD 10 000 Scenarios		If you exit after 1 year
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.	
Stress scenario	What might you get back after costs	USD 1399.89
	Average return each year	-86.00%
Unfavourable scenario	What might you get back after costs	USD 9133.79
	Average return each year	-8.66%
Moderate scenario	What might you get back after costs	USD 12123.02
	Average return each year	21.23%
Favourable scenario	What might you get back after costs	USD 15795.76
	Average return each year	57.96%

The stress scenario shows what you might get back in extreme market circumstances.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your adviser or distributor and any on exchange bid/offer spreads. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What happens if Leverage Shares plc is unable to pay out?

The product is not protected by the Irish Deposit Guarantee Scheme or any other investor compensation or guarantee scheme. If we fail to make a payment when due, the trustee (Apex Corporate Trustees (UK) Limited) can enforce the security over the Collateral Assets. Once the trustee has enforced the security it can then sell the Collateral Assets and use of the proceeds of this sale to pay the amount owed to you under the ETP Securities. The proceeds of such sale may not be enough to cover all amounts owed to you under the ETP Securities and you may lose some of all of your investment.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.

- **USD 10 000** is invested.

Investment USD 10 000	If you exit after 1 year
Total costs	USD 65
Annual cost impact (*)	0.65%

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 21.88% before costs and 21.23% after costs.

Composition of costs

One-off costs upon entry or exit	If you exit after 1 year
Entry costs	USD 0

	exchange.*	
Exit costs	We do not charge an exit fee for this product when purchased on exchange.*	USD 0
Ongoing costs taken each year		If you exit after 1 year
Management fees and other administrative or operating costs	0.55% of the value of your investment per year. This is an estimate based on actual costs over the last year.	USD 55
Transaction costs	0.10% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	USD 10
Incidental costs taken under specific conditions		If you exit after 1 year
Performance fees	There is no performance fee for this product.	USD 0

(*) Investors dealing via stock exchanges will be subject to bid/offer spreads and pay fees charged by stock brokers. Such spreads can change at any time and can be observed in the exchanges where the ETP Securities are listed and traded. Investors can obtain from their stock brokers the fees they charge for dealing in the ETP Securities. Authorised participants dealing directly with Leverage Shares plc will pay transaction costs.

How long should I hold it and can I take my money out early?

Recommended minimum holding period: 1 year

Recommended holding period: 1 year.

You may trade this product on the stock exchanges where it is listed at your own discretion. You may choose to sell your ETP Securities prior to their maturity in accordance with your investment objectives. You should be aware that the ETP Securities may not be readily sold and the value of the ETP Securities may be substantially less than the price you paid for them.

The Issuer may terminate this product unilaterally, and in certain compulsory redemption events may do so on very short notice in accordance with the prospectus.

How can I complain?

Please feel free to contact Leverage Shares plc:

Address: 2nd Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, D01 P767
Website: <https://leverageshares.com/>
E-mail: info@leverageshares.com

Other relevant information

For more detailed information on the Issuer, such as the prospectus as well as the latest annual and semi-annual report, can be obtained free of charge online at <https://leverageshares.com/>. These documents are available in English. For more details about the ETP securities, please refer to the prospectus, which is available at <https://leverageshares.com/>.