



COIY IncomeShares Coinbase (COIN) Options ETP

Distribution Frequency **Monthly**

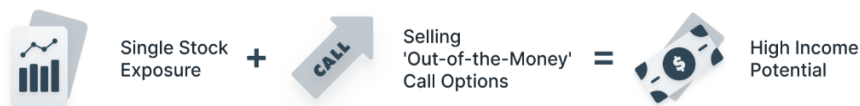
Expense Ratio **0.55%**

Strategy **Covered Call**

Summary

The return on the ETP Securities is linked to the performance of the LS Coinbase Options-Based Income Strategy. The Investment Strategy seeks to generate monthly income by buying Coinbase Global, Inc. (COIN) shares, selling 'out-of-the-money' call options on Coinbase Global, Inc. (COIN) and paying a return on the premia collected. The ETP Securities aim to harvest yields, while retaining upside exposure to Coinbase Global, Inc. (COIN) up to the options' strike price.

Strategy



Key Benefits

1 Maximum Income

Enhanced monthly income from premiums received through options selling and a return on cash.

2 Upside Exposure

Participation in the upside potential of leading tech stocks up to the options' strike price.

3 Downside Protection

Income generated from selling options may help cushion against market downturns.

Key Risks

- The cash covered put strategy has capped upside potential equal to the premium collected from selling the put plus any interest earned on cash held.
- While the premium income can offset some losses, the underlying stocks can still decline in value, leading to potential capital losses.
- Please see the 'Risks Factors' section of the base prospectus of Leverage Shares plc relevant to an investor's jurisdiction (the "Relevant Prospectus") for a more detailed discussion of the potential risks associated with an investment in this product.

Trading Details

Country	Exchange	Base Currency	Trading Currency	Exchange Code	ISIN	SEDOL	BBG Ticker	RIC	WKN	Listing Date
UK	London Stock Exchange	USD	USD	COIY	XS2901886445	BQB7YS7	COIY LN	COIY.L	TBD	26 Sept 2024
UK	London Stock Exchange	USD	GBP	COII	XS2901886445	BQB7ZD9	COII LN	COII.L	TBD	26 Sept 2024

Product Information


Product Name	IncomeShares Coinbase (COIN) Options ETP
Issuer	Leverage Shares PLC
Base Currency	USD
ISIN	XS2901886445
Inception Date	25 Sept 2024
Management Fee	0.55%
Strategy	Covered Call
Countries Available	United Kingdom, Italy, Germany, France, Spain, Netherlands, Ireland, Poland and Belgium
SIPP/ISA Eligible	Yes
UCITS Eligible	Yes
Sec 871(m)	Not Applicable (see FAQs)


Distributions


Frequency	Monthly
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COIY IncomeShares Coinbase (COIN) Options ETP

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Contact Information

Contact us via email at info@leverageshares.com or on Twitter at @LeverageShares. More information on Leverage Shares can be found online at www.leverageshares.com.

Disclaimer

Please consult an investment adviser to determine whether or not the products are suitable for you. Traders should also review the Relevant Prospectus (as defined below) and the Leverage Shares educational materials carefully before considering the ETPs.

No investment advice

Leverage Shares PLC is required by the FCA to clarify that it is not acting for you in any way in relation to the investment or investment activity to which this financial promotion relates. In particular, LEVERAGE SHARES PLC will not provide any investment services to you and/or advise you on the merits of, or make any recommendation to you in relation to, the terms of any transaction. No representative of LEVERAGE SHARES PLC is authorized to behave in any way which would lead you to believe otherwise. LEVERAGE SHARES PLC is not, therefore, responsible for providing you with the protections afforded to its clients and you should seek your own independent legal, investment and tax or other advice as you see fit.

No offer for sale

The information contained in this financial promotion is neither an offer for sale nor a solicitation of an offer to buy securities. This financial promotion should not be used as the basis for any investment decision.

Risk Warnings

The value of an investment in ETPs may go down as well as up and past performance is not a reliable indicator of future performance. An investment in ETPs is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETPs offering daily leveraged or daily short exposures ("Leveraged ETPs") are products which feature specific risks that prospective investors should understand before investing in them.

Securities issued by the Issuer are products involving a significant degree of risk and may not be suitable for all types of investor. Any decision to invest should be based on the information contained in the Relevant Prospectus of the Issuer (or any supplements thereto) which includes, inter alia, information on certain risks associated with an investment. The price of any securities may go up or down and an investor may not get back the amount invested. Securities are priced in US Dollars/Euros/Pounds and the value of the investment in other currencies will be affected by exchange rate movements.

Investment strategies providing a concentrated exposure to a specific basket of stocks heightens the impact of illiquidity of any such stock on the ETPs, particularly during an environment with significant price declines and inclines. Furthermore, the volatility of the ETPs is also intensified due to their concentrated exposure.

Please refer to the section entitled "Risk Factors" in the Relevant Prospectus for further details of these and other risks associated with an investment in concentrated exchange-traded products. You should consult an independent investment adviser prior to making an investment in these exchange-traded products in order to determine their suitability to your circumstances.

Prospectus

A base prospectus has been approved by the Central Bank of Ireland as competent authority under Regulation (EU) 2017/1129 with respect to the offer and listing of ETPs in Ireland and certain other EU jurisdictions listed below (the "EU Prospectus"). A base prospectus has been approved by the Financial Conduct Authority as competent authority under the United Kingdom's version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 with respect to the offer and listing of ETPs in the United Kingdom (the "UK Prospectus"). The "Relevant Prospectus" means the EU Prospectus or the UK Prospectus, as applicable.

The Central Bank of Ireland has delivered to the regulators listed below certificates of approval attesting that the EU Prospectus has been drawn up in accordance with Article 25 of Regulation (EU) 2017/1129.

The EU Prospectus (and any supplements thereto) of the Issuer has been passported from Ireland into Italy (Commissione Nazionale per la Società e la Borsa), Germany (Bundesanstalt für Finanzdienstleistungsaufsicht), France (Autorité des Marchés Financiers), Spain (Comisión Nacional del Mercado de Valores), the Netherlands (the Autoriteit Financiële Markten), Poland (Komisja Nadzoru Finansowego) and Belgium (Belgian Financial Services and Markets Authority).

Investors should read the Relevant Prospectus of the Issuer before investing and should refer to the section of the Relevant Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in this product.