

Leverage Shares plc

14 October 2025

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule hereto (the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 17 July 2024.

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series that with effect from 15 October 2025 the Relevant Series will be cross listed on Euronext Amsterdam.

The Issuer notes the following: (i) that Euronext Amsterdam has been included in the Base Prospectus as one of the exchanges on which the Relevant Series may be listed; and (ii) Condition 14.2(B) contemplates the admission of the Relevant Series to listing or trading on any stock exchange without the consent of the Trustee or the ETP Securityholders.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE

Name	ISIN
Leverage Shares 3x Long FAANG+ ETP	XS3068790651
Pantarai ADAPT ETP	XS3142919219
IncomeShares Tesla (TSLA) Options ETP	XS2852999429
IncomeShares NVIDIA (NVDA) Options ETP	XS2852999692
IncomeShares Amazon (AMZN) Options ETP	XS2901884408
IncomeShares Apple (AAPL) Options ETP	XS2901884663
IncomeShares Alphabet (GOOG) Options ETP	XS2901885041
IncomeShares Coinbase (COIN) Options ETP	XS2901886445
IncomeShares META Options ETP	XS2901885553
IncomeShares Microsoft (MSFT) Options ETP	XS2901886288
IncomeShares Nasdaq 100 Options (0DTE) ETP	XS2875105608
IncomeShares S&P500 Options (0DTE) ETP	XS2875106242
IncomeShares Gold+ Yield ETP	XS2852999775
IncomeShares Magnificent 7 Options ETP	XS3068761710
IncomeShares 20+ Year Treasury (TLT) Options ETP	XS3068771271
IncomeShares Silver+ Yield ETP	XS3068774614
IncomeShares Alibaba (BABA) Options ETP	XS3068774887
IncomeShares Palantir (PLTR) Options ETP	XS3068775009
IncomeShares Microstrategy (MSTR) Options ETP	XS3068775264
IncomeShares AMD Options ETP	XS3068775694
IncomeShares Broadcom (AVGO) Options ETP	XS3068776312