Leverage Shares plc

29 October 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities issued by Leverage Shares plc (the "Issuer") listed in the Schedule to this notice

(each a "Series" and together, the "Relevant Series")

The Issuer hereby gives notice of certain upcoming modifications to the Options-Based Income Strategies of the Relevant Series, as further detailed below.

Each Relevant Series pursues an Options-Based Income Strategy, the objective of which is to generate a recurring income stream by selling listed put options or call options on the Option Underlying specified for that Investment Strategy in the Base Prospectus, and providing a Return on Collateral.

The Options-Based Income Strategies are being amended as follows (together, the "**Investment Strategy Amendments**"):

(a) **Put and call options:** Each Options-Based Income Strategy may sell put options and/or call options, rather than put options or call options.

(b) **Strike Price Ranges:** The Strike Price Range for put options is widened from ATM to 10% ITM to 20% OTM to 10% ITM, and the Strike Price Range for call options is widened from ATM to 10% OTM to 20% ITM to 10% OTM.

(c) **Additional Option Underlyings:** The Nasdaq 100 Index, the S&P 500 Index and the Russell 2000 Index are added as Option Underlyings of each Options-Based Income Strategy (to the extent not already an Option Underlying of that strategy), so that Options may be sold on those indices in addition to the existing Option Underlying of the relevant Series.

(d) **Available Receipts:** The description of Available Receipts is clarified to confirm that amounts which the Portfolio Administrator determines to reserve for subsequent Interest Payment Dates may be retained as Collateral Assets rather than reinvested in the Option Underlyings and that, where Options are sold ITM, the Intrinsic Value element of the premium may be so reserved. This does not alter the Portfolio Administrator's existing discretion to reserve amounts.

The Investment Strategy Amendments are intended to give the Portfolio Administrator greater flexibility in the selection of Options, so as to optimise the income and liquidity of the Options-Based Income Strategies and to manage the risks associated with the written Options.

The Investment Strategy Amendments shall be effective as at 2 November 2026.

The Investment Strategy Amendments are being made in conjunction with the update of the Base Prospectus currently in progress, and will be reflected in the updated Base Prospectus.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer's Base Prospectus as approved by the FCA on 9 June 2026 and by the Central Bank on 11 June 2026.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc

Schedule

Relevant Series

Name of Series	ISIN
IncomeShares Memory (DRAM) Options ETP	XS3430764525
IncomeShares SpaceX (SPCX) Options ETP	XS3430765092
IncomeShares Robinhood (HOOD) Options ETP	XS3337099884
IncomeShares Berkshire Hathaway (BRK-B) Options ETP	XS3337164027
IncomeShares Netflix (NFLX) Options ETP	XS3337171154
IncomeShares UnitedHealth (UNH) Options ETP	XS3337173440
IncomeShares Oracle (ORCL) Options ETP	XS3337192234
IncomeShares Taiwan Semiconductor (TSM) Options ETP	XS3337205077
IncomeShares Silver Miners+ Yield ETP	XS3337307741
IncomeShares Gold Miners+ Yield ETP	XS3337373370
IncomeShares Uranium+ Yield ETP	XS3337373701
IncomeShares WTI Oil+ Yield ETP	XS3337373966
IncomeShares Copper Miners+ Yield ETP	XS3337374261
IncomeShares Micron (MU) Options ETP	XS3337374691
IncomeShares Eurostoxx 50 Options ETP	XS3343238971
IncomeShares Bitmine (BMNR) Options ETP	XS3299465172
IncomeShares Super Micro Computer (SMCI) Options ETP	XS3299465412
IncomeShares QUALCOMM (QCOM) Options ETP	XS3299465503
IncomeShares Texas Instruments (TXN) Options ETP	XS3299465768
IncomeShares Marvell Technology (MRVL) Options ETP	XS3299466063
IncomeShares Applied Materials (AMAT) Options ETP	XS3299466147
IncomeShares Lam Research (LRCX) Options ETP	XS3299466220
IncomeShares Analog Devices (ADI) Options ETP	XS3299466493
IncomeShares IREN Options ETP	XS3299466816
IncomeShares ARM Options ETP	XS3299467897
IncomeShares Intel (INTC) Options ETP	XS3299468515
IncomeShares CoreWeave (CRWV) Options ETP	XS3299468788
IncomeShares Circle Internet (CRCL) Options ETP	XS3299468861
IncomeShares Galaxy Digital (GLXY) Options ETP	XS3299468945
IncomeShares Mara (MARA) Options ETP	XS3299469083
IncomeShares Riot (RIOT) Options ETP	XS3299469166
IncomeShares ASML (ASML) Options ETP	XS3299469323
IncomeShares 20+ Year Treasury (TLT) Options ETP	XS3068771271
IncomeShares Silver+ Yield ETP	XS3068774614
IncomeShares Alibaba (BABA) Options ETP	XS3068774887
IncomeShares Palantir (PLTR) Options ETP	XS3068775009

Name of Series	ISIN
IncomeShares Microstrategy (MSTR) Options ETP	XS3068775264
IncomeShares AMD Options ETP	XS3068775694
IncomeShares Broadcom (AVGO) Options ETP	XS3068776312
IncomeShares Amazon (AMZN) Options ETP	XS2901884408
IncomeShares Apple (AAPL) Options ETP	XS2901884663
IncomeShares Alphabet (GOOG) Options ETP	XS2901885041
IncomeShares META Options ETP	XS2901885553
IncomeShares Microsoft (MSFT) Options ETP	XS2901886288
IncomeShares Coinbase (COIN) Options ETP	XS2901886445
IncomeShares Nasdaq 100 Options ETP	XS2875105608
IncomeShares S&P500 Options ETP	XS2875106242
IncomeShares Tesla (TSLA) Options ETP	XS2852999429
IncomeShares NVIDIA (NVDA) Options ETP	XS2852999692
IncomeShares Gold+ Yield ETP	XS2852999775